

**Fill in this information to identify the case**

Debtor name Pro South, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 19-42427

☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. Fort Financial Credit Union Checking account	Checking account	5 3 2 2	\$8,804.34
3.2. First American Checking account	Checking account		\$1,900.00

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$10,704.34**

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

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Current value of  
debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$0.00**

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$0.00**

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method  
used for current value

Current value of  
debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00**

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

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General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

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**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Desks, Chairs, Large Conference Table			\$1,500.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
4 Computers			\$800.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

**\$2,300.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Penske Leasing - 4 Highway Trailers and Trucks			\$0.00
47.2. Leases of logging equipment from private individuals			\$0.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Sawmill and Equipment		Tax Returns	\$3,019,546.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

**\$3,019,546.00**

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52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

## Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. **619 Highway 30 E, Booneville, MS  
38829**

Building and Land	Improvement and	Tax Return	\$3,000,000.00
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$3,000,000.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

## Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

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68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature,  
including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

**\$0.00**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$10,704.34</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$2,300.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$3,019,546.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> ..... →		<u>\$3,000,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$3,032,550.34</u>	+ 91b. <span style="border: 1px solid black;"><u>\$3,000,000.00</u></span>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$6,032,550.34</u>

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Debtor name Pro South, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

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Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

<p><b>2.1</b> Creditor's name <u>Regions Bank</u></p> <p>Creditor's mailing address <u>Attn: Donald M. Warren</u></p> <p><u>Burr &amp; Foreman LLP</u></p> <p><u>420 N. 20th Street, Suite 3400</u></p> <p><u>Birmingham</u> <u>AL</u> <u>35203</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>All assets of Debtor</u></p> <p>Describe the lien <u>All assets of Debtor</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p><u>\$5,624,471.00</u></p>	<p><u>\$6,019,546.00</u></p>
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**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$5,624,471.00



**Fill in this information to identify the case:**

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☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

**2.1** Priority creditor's name and mailing address

Prentiss County Tax Collector

PO Box 283

Booneville MS 38829

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 8 )

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$30,000.00

\$0.00

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**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; margin-bottom: 10px;">3.1</div> <b>Nonpriority creditor's name and mailing address</b> <b>Bureau Veritas Certification</b> <b>North America, Inc.</b> <b>PO Box 405661</b>  <b>Atlanta GA 30384</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,707.63</b>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 10px;">3.2</div> <b>Nonpriority creditor's name and mailing address</b> <b>Camso USA, Inc.</b> <b>PO Box 60158</b>  <b>Charlotte NC 28260</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,000.00</b>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 10px;">3.3</div> <b>Nonpriority creditor's name and mailing address</b> <b>Capital Merchant Services</b> <b>One Evertrust Plaza</b> <b>Suite 1401</b>  <b>Jersey City NJ 07302</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$120,000.00</b>
<div style="border: 1px solid black; padding: 2px; margin-bottom: 10px;">3.4</div> <b>Nonpriority creditor's name and mailing address</b> <b>Cash Capital Group, LLC</b> <b>The Rubin Law Firm, PLLC</b> <b>Attn: Ashlee Cohen</b> <b>90 Broad Street, 16th Floor</b>  <b>New York NY 10005</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$426,000.00</b>

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**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.5</div>	<b>Nonpriority creditor's name and mailing address</b> <b>Celtic Commercial Finance</b> <b>4 Park Plaza, Suite 300</b>  <b>Irvine</b> <b>CA</b> <b>92614</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$150,000.00</b>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.6</div>	<b>Nonpriority creditor's name and mailing address</b> <b>Commercial Credit Group, Inc.</b> <b>c/o Adams and Reese, LLP</b> <b>Attn: John Thomson</b> <b>3424 Peachtree Road NE, Suite 1600</b> <b>Atlanta</b> <b>GA</b> <b>30326</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$600,000.00</b>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.7</div>	<b>Nonpriority creditor's name and mailing address</b> <b>Corporate Billing</b> <b>PO Box 1726</b>  <b>Decatur</b> <b>AL</b> <b>35602</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$245,000.00</b>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.8</div>	<b>Nonpriority creditor's name and mailing address</b> <b>Dees Oil</b> <b>PO Box 98</b>  <b>Ripley</b> <b>MS</b> <b>38663</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,240.16</b>

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**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Dragon Woodland Corporation</u> <u>3624 E. Shelby Drive</u>  <u>Memphis</u> <u>TN</u> <u>38118</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,992.13</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Enhanced Capital Mississippi Fund, LLC</u> <u>c/o James A. McCullough</u> <u>PO Drawer 119</u>  <u>Jackson</u> <u>MS</u> <u>39205</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$405,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Ferrell's Home &amp; Outdoor</u> <u>807 S. Parkway St.</u>  <u>Corinth</u> <u>MS</u> <u>38834</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,922.97</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Financial Pacific Leasing</u> <u>3455 S. 344th Way</u> <u>Suite 300</u>  <u>Auburn</u> <u>WA</u> <u>98001</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$240,000.00</u>

Debtor **Pro South, Inc.**

Case number (if known) **19-42427**

**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.13</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>Fundbox</b> <b>300 Montgomery St., Suite 900</b>  <b>San Francisco</b> <b>CA</b> <b>94104</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,526.45</b>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.14</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>GCR Tire &amp; Service</b> <b>2625 Highway 20</b>  <b>Tuscumbia</b> <b>AL</b> <b>35674</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,000.00</b>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.15</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>H &amp; E Equipment Services</b> <b>5245 Highway 78</b>  <b>Memphis</b> <b>TN</b> <b>38118</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$40,000.00</b>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.16</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>Hitachi Capital American Corp.</b> <b>21925 Network Place</b>  <b>Chicago</b> <b>IL</b> <b>60673</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$110,000.00</b>

Debtor **Pro South, Inc.**

Case number (if known) **19-42427**

**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div>	<b>Nonpriority creditor's name and mailing address</b> <u>John Deere Power Plans</u> <u>PO Box 5328</u>  <u>Madison</u> <u>WI</u> <u>53705</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$18,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Lancaster Pipeline &amp; Construction</u> <u>864 Jim Hayes Lane</u>  <u>Scotts Hill</u> <u>TN</u> <u>38374</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,600.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Martyville Quick Mart</u> <u>1379 Highway 25</u>  <u>Tishomingo</u> <u>MS</u> <u>38873</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Money Works Direct, Inc.</u> <u>Attn: Timothy A. Hennigan</u> <u>PO Box 1958</u>  <u>Ashland</u> <u>VA</u> <u>23005</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$138,479.00</u>

Debtor **Pro South, Inc.**

Case number (if known) **19-42427**

**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Napa Auto Parts</u> <u>1105 South Gloster</u>  <u>Tupelo</u> <u>MS</u> <u>38801</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Oakman Hardwood, Inc.</u> <u>PO Box 230</u>  <u>Oakman</u> <u>AL</u> <u>35579</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$22,400.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Panther Petroleum, LLC</u> <u>2570 Van Hook Avenue</u>  <u>Hamilton</u> <u>OH</u> <u>45015</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,170.31</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Pioneer Machinery and Supply, Inc.</u> <u>PO Box 959</u>  <u>Corinth</u> <u>MS</u> <u>38836</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$136,621.47</u>

Debtor **Pro South, Inc.**

Case number (if known) **19-42427**

**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>Pro Mac Manufacturing, Ltd.</b> <b>2940 Jacob Road</b> <b>Duncan, BC V9L 6W4</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$9,132.00</b>
	Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>RLHI</b> <b>30 CR 1461</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$44,158.89</b>
	<b>Burnsville MS 38833</b> Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>Rolison Timber Company, Inc.</b> <b>391 CR 516</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$14,041.55</b>
	<b>Ripley MS 38663</b> Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div>	<b>Nonpriority creditor's name and mailing address</b>  <b>Southern Electrical Services</b> <b>PO Box 3086</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$43,785.56</b>
	<b>Tupelo MS 38803</b> Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>Basis for the claim:</b> <b>Business Debt</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



Debtor **Pro South, Inc.**

Case number (if known) **19-42427**

**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Summit Truck Group</u> <u>PO Box 529</u>  <u>Tupelo</u> <u>MS</u> <u>38802</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Thompson Machinery</u> <u>1245 Bridgestone Blvd.</u>  <u>La Vergne</u> <u>TN</u> <u>37086</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Unifirst</u> <u>PO Box 303</u>  <u>Booneville</u> <u>MS</u> <u>38829</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,323.20</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div>	<b>Nonpriority creditor's name and mailing address</b> <u>Wells Fargo Equipment Finance</u> <u>Manufacturer Services Group</u> <u>PO Box 7777</u>  <u>San Francisco</u> <u>CA</u> <u>94120</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business Debt</u>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$26,488.62</u>

Debtor Pro South, Inc. Case number (if known) 19-42427

**Part 2:** Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.33

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

*Check all that apply.*

\$266,301.63

Yellowstone

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Business Debt

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

Last 4 digits of account number \_\_\_\_\_

- ☒ No  
☐ Yes

Debtor **Pro South, Inc.**

Case number (if known) **19-42427**

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Amy Glissen Stites</b> <b>619 Highway 30 East</b>  <b>Booneville MS 38829</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice only</b>	____ _ ____ _ ____ _ ____ _
4.2	<b>BlueBridge Financial, LLC</b> <b>535 Washington Street</b> <b>Suite 201</b>  <b>Buffalo NY 14203</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice only</b>	____ _ ____ _ ____ _ ____ _
4.3	<b>Caterpillar Financial Services</b> <b>PO Box 340001</b>   <b>Nashville TX 37203</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice only</b>	____ _ ____ _ ____ _ ____ _
4.4	<b>H &amp; E Equipment Services</b> <b>PO Box 849850</b>   <b>Dallas TX 75284</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice only</b>	____ _ ____ _ ____ _ ____ _
4.5	<b>Justin Hayden</b> <b>Smythe, Huff &amp; Hayden, PC</b> <b>144 Second Avenue North</b> <b>The Pilcher Bldg., Suite 333</b> <b>Nashville TN 37201</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice only</b>	____ _ ____ _ ____ _ ____ _
4.6	<b>Office of the Attorney General</b> <b>Internal Revenue Service</b> <b>900 Jefferson Avenue</b>  <b>Oxford MS 38655-3608</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _ ____ _ ____ _ ____ _

Debtor Pro South, Inc. Case number (if known) 19-42427

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<b>Regions Bank</b> <b>Attn: Regan C. Loper</b> <b>Burr &amp; Foreman LLP</b> <b>420 N. 20th Street, Suite 3400</b> <b>Birmingham AL 35203</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice only</b>	____ _
4.8	<b>Regions Bank</b> <b>Attn: Joe A. Joseph</b> <b>Burr &amp; Foreman LLP</b> <b>420 N. 20th Street, Suite 3400</b> <b>Birmingham AL 35203</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice only</b>	____ _
4.9	<b>Regions Bank</b> <b>Attn: John M. Lassiter</b> <b>Burr &amp; Foreman LLP</b> <b>401 East Capitol Street, Suite 100</b> <b>Jackson MS 39201</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice only</b>	____ _
4.10	<b>Robert Byrd</b> <b>Byrd &amp; Wiser</b> <b>PO Box 1936</b>  <b>Biloxi MS 39533</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice only</b>	____ _
4.11	<b>TCF Equipment Finance</b> <b>11100 Wayzata Blvd.</b> <b>Suite 801</b>  <b>Hopkins MN 55305</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice only</b>	____ _

Debtor **Pro South, Inc.** Case number (if known) **19-42427**

**Part 4:** **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<u>\$30,000.00</u>
5b. Total claims from Part 2	5b. +	<u>\$3,130,891.57</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div><u>\$3,160,891.57</u></div>

**Fill in this information to identify the case:**

Debtor name Pro South, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number 19-42427  
(if known)

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor**

**Column 2: Creditor**

**Name**

**2.1 Russell Stites**

**Mailing address**

**619 Highway 30 E**

Number Street

**Booneville**

City

**MS 38829**

State ZIP Code

**Name**

**Regions Bank**

Check all schedules that apply:

- ☒ D
- ☐ E/F
- ☐ G

**Fill in this information to identify the case:**

Debtor Name Pro South, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known): 19-42427

☐ Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from Schedule A/B..... **\$3,000,000.00**

**1b. Total personal property:**

Copy line 91A from Schedule A/B..... **\$3,032,550.34**

**1c. Total of all property**

Copy line 92 from Schedule A/B..... **\$6,032,550.34**

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$5,624,471.00**

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$30,000.00**

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$3,130,891.57**

**4. Total liabilities**

Lines 2 + 3a + 3b..... **\$8,785,362.57**

**Fill in this information to identify the case and this filing:**

Debtor Name Pro South, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 19-42427

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/18/2019  
MM / DD / YYYY

**X** /s/ Roderick Kagy  
Signature of individual signing on behalf of debtor

**Roderick Kagy**  
Printed name  
**Chief Executive Officer**  
Position or relationship to debtor